

REQUIRED DOCUMENTS FOR TAX PREPARATION

To complete your taxes for year 2025 under NorQuest Free Tax Clinic CVITP, please bring the following if applicable:

- T4 slips – Statement of Employment Income *
- T4E slips
- T5007 slips – social assistance income statement *
- T5 slips – investment/interest income statement
- T2202A slips - tuition payment statement for post-secondary students
- Notice of assessment – **2024 tax year**
- Piece of government issued identification
- Social Insurance Number for the client, spouse and children (Children optional)
- RRSP contribution slips
- Medical and dental expenses for you, your spouse and children, must be summarized
- Child care receipts, name and address of licensed daycare
- Receipts for moving expenses (ONLY if you moved 40 km minimum to be closer to your new school or work)
- Receipts for charitable donations

* Sample images of T4s, T5007, and T5 Slips below

Ensure you have all documentation with you at the time of your appointment.

Classic Software
11 Victoria Street
Suite 210
Barrie ON
L4N6T3

Year: 2010

T4

51236.00

12565.00

123654789R0001

455.55

0.00

JONES, BRIAN

40 Pine Avenue
Barrie ON
L4N6V2

788,351

0.00

0.00

0.00

0.00

0.00

RC-09-1131

Canada Revenue Agency / Agence du revenu du Canada

T4E Statement of Employment Insurance and Other Benefits / État des prestations d'assurance-emploi et autres prestations

Protected B / Protège B when completed / une fois rempli

Year / Année	7 / Reimbursement rate / Taux de remboursement	14 / Total benefits paid / Prestations totales versées	15 / Regular and other benefits paid / Prestations régulières et autres prestations versées	17 / Employment benefits & support measures paid / Prestations d'emploi et mesures de soutien versées	20 / Taxable tuition assistance / Aide visant les frais de scolarité imposables	21 / Non-taxable tuition assistance / Aide visant les frais de scolarité non imposables
22	Income tax deducted / Impôt sur le revenu déduit	23 / Quebec income tax deducted / Impôt sur le revenu déduit (Québec)	12 / Social insurance number / Numéro d'assurance sociale	Other information (see over) - Autres renseignements (voir au verso)		

Amount / Montant

Br./K/Ga\$e

Arrouf/Moniaft

BH/ / CBM

AIMuTI / Mi:waN

Bal./Gase

Attotedi/Montam

Payer's name - Nom du payeur

Canada Revenue Agency / Agence du revenu du Canada

T5007 (11)

T5007

STATEMENT OF BENEFITS

NOTE: In this form, the text inserted between square brackets represents the regular print information.

Year	Workers' compensation benefits	Social assistance payments or provincial or territorial supplements

Social insurance number

1.2.2.J Report code

Recipient's name and address

Last name (please print)

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