

REQUIRED DOCUMENTS FOR TAX PREPARATION

To complete your taxes for year 2023 under NorQuest Free Tax Clinic CVITP, please include the following if applicable:

- T4 slips – income statement *
- T4E slips
- T5007 slips – social assistance income statement *
- T5 slips – investment/interest income statement
- T2202A slips - tuition payment statement for post-secondary students
- Notice of assessment – 2022 tax year
- Piece of government issued identification
- Social Insurance Number for the client, spouse and children (Children optional)
- RRSP contribution slips
- Medical and dental expenses for you, your spouse and children
- Child care receipts, name and address of licensed daycare
- Receipts for moving expenses (ONLY if you moved 40 km minimum to be closer to your new school or work)
- Receipts for charitable donations
- Bank account number for direct deposit of tax return (only required if you want to start or change your direct deposit with the Government of Canada)

* Pictures of T4s, T5007, and T4 Slips below

Your appointment :

Date: _____ Time: _____

Room #: _____ Building: _____

Please arrange to arrive at the above noted time. Ensure you have all documentation with you at the time of your appointment.

T4 STATEMENT OF REMUNERATION PAID / ÉTAT DE LA RÉMUNÉRATION PAYÉE

Year / Année: 2010

Employer: Classic Software, 11 Victoria Street, Suite 210, Barrie ON L4N6T3

Employee: JONES, BRIAN, 40 Pine Avenue, Barrie ON L4N5V2

14	51236.00	22	12555.00
16	456.98	24	0.00
17	0.00	26	0.00
18	789.35	44	0.00
20	0.00	46	0.00
22	12345.00	50	0.00
55	0.00	56	0.00

34: 123.65, 40: 99.58, 0: 0.00, 0: 0.00

T4(09) RC-09-1121

T4E Statement of Employment Insurance and Other Benefits / État des prestations d'assurance-emploi et autres prestations

Year / Année: 7	Repayment rate / Taux de remboursement: 14	Total benefits paid / Prestations totales versées: 15	Regular and other benefits paid / Prestations régulières et autres prestations versées: 17	Employment benefits & support measures paid / Prestations d'emploi et mesures de soutien versées: 20	Taxable tuition assistance / Aide visant les frais de scolarité imposables: 21	Non-taxable tuition assistance / Aide visant les frais de scolarité non imposables: 21
22	Income tax deducted / Impôt sur le revenu retenu: 23	Quebec income tax deducted / Impôt du Québec sur le revenu retenu: 12	Social insurance number / Numéro d'assurance sociale: 12	Other information (see over) - Autres renseignements (voir au verso)		

Box / Case Amount / Montant

Payer's name - Nom du payeur

T5007 (11) STATEMENT OF BENEFITS

NOTE: In this form, the text inserted between square brackets represents the regular print information.

Year: 10	Workers' compensation benefits: 11	Social assistance payments or provincial or territorial supplements: 11
12	Social insurance number: 13	Report code: 13

Recipient's name and address

Last name (please print)

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